## **Inactive Low-balance Accounts**





## Authorising your Account to remain with Super SA

Please complete all the details on this form in **BLOCK LETTERS** using a **BLACK PEN** and return to Super SA via post or email.

To be used by members who have an inactive low-balance account and do not wish this to be transferred to the ATO.

To find out more visit supersa.sa.gov.au or call (08) 8214 7800

Client ID:								

#### When to use the form?

You should complete this form if you have an inactive low-balance account and want this account to remain with Super SA.

If your inactive low-balance account remains with Super SA your super will continue to be subject to the same fees and charges.

Once Super SA receives this form, they will notify the ATO that you have elected for your account to remain with Super SA.

If you have an inactive low-balance account and do not complete this form, your account will be transferred to the ATO and your Super SA membership will cease. Once the account is paid to the ATO, they will attempt to consolidate this with your other super accounts.

### Things you should know

Super SA needs to receive this form 30 days before the statement dates. These are the dates when we report and pay your account to the ATO. The Statement dates are 31 October and 30 April of each year.

This notice is only effective for 16 months. This means if your account again meets the definition of an inactive low-balance account after 16 months, and you do not want this account transferred to the ATO, you will need to complete a new authorisation.

Visit ASIC MoneySmart website for more information or consult your financial adviser if you require advice on how to manage your super.

1. Personal details Title		Date of birth	/ Y Y Y Y
Given Name(s)			
Family Name			
Email address*			
Mobile phone*	Work phone	Home phone	
Street address			
Suburb		State	Postcode
Postal address (if different from above)			
Suburb		State	Postcode
Name of employer	E	mployee number	

<sup>\*</sup>Your email address and/or phone number may be used by Super SA (or an organisation on behalf of Super SA) to send you marketing communications and provide you with important information about your superannuation. In addition, if you sign up for the member portal, you will also have online and secure access to your superannuation information. You may opt out of marketing information and electronic and/or online communications by updating your communication preferences in the online portal, or by contacting Super SA. If you do so, you will still receive important account information from Super SA.



DATE OF ISSUE: 15 FEBRUARY 2024 OFFICIAL: Sensitive ASFM50 PAGE 1 OF 2

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-	rannuation fund details Super SA account
	urrent details from your Super SA account to complete this item. These details should be on your annual superannuation vailable online via Super SA's member portal or ATO Online via MyGov.
Triple S	Account ID
Select	Account ID
3. Auth	orisation
Member auth	orisation:
I authoris	e my account to remain with Super SA and not be transferred to the ATO.
Full Name	
Signature	Date D D / M M / Y Y Y
J	This form requires your physical signature. Digital signatures are not accepted. Please print, sign and return the form to us.
All you nee	d to do now is provide us with your signed Authorising your Account to remain with Super SA form by:
	EMAIL supersa@sa.gov.au, or POST to GPO Box 48, Adelaide SA 5001



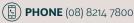
( EMAIL supersa@sa.gov.au



POST GPO Box 48, Adelaide SA 5001

Contact us





( MEMBER CENTRE (BY APPOINTMENT ONLY) 151 Pirie St Adelaide SA 5000