Binding Death Benefit Nomination



Legal Personal Representative (Estate)

(!)

Please complete all the details on this form in **BLOCK LETTERS** using a **BLACK PEN** and return the signed original to Super SA.

Complete this form if you wish to nominate your legal personal representative (estate) or confirm or revoke your current nomination for Triple S, Flexible Rollover Product and/or Super SA Income Stream.

If you have a Super SA Select account for which you wish to nominate a legal personal representative, you will need to complete the Super SA Select Binding Death Benefit Nomination - Legal Personal Representative (Estate) form.



IMPORTANT: You **must** provide certified proof of identity documents when making your first nomination, to support your Binding Death Benefit Nomination (unless proof of identity has already been provided). Refer to the Proof of Identity fact sheet for details.

1. Personal details

Title		Date of birth D D / M M / Y Y Y Y											
Given Name(s)													
Family Name													
Email address*													
Mobile phone*	Work phone He	Home phone											
Street address													
Suburb		State Postcode											

*By providing your email address and/or telephone number you are agreeing to receive, from Super SA, or an organisation on behalf of Super SA, marketing communications including newsletters, announcement, invitations or surveys. You may opt out of these marketing communications at any time by updating your communication preferences in our online member portal or by contacting Super SA. If you opt out of marketing communications, you will still receive any important account information from us.

What is a legal personal representative?

Your legal personal representative is the person appointed as the executor or administrator of your estate, following your death. A valid nomination of your legal personal representative (estate) means that your death benefit will be paid to your estate (rather than your spouse) and distributed in accordance with the terms of your Will. It is important to ensure your Will is up to date and reflects your wishes as to the payment of your super death benefit. Your nomination will last three years from the date of signing.

You can revoke this nomination at any time by completing a new Binding Death Benefit Nomination - Legal Personal Representative (Estate) form. Your completed form is not valid until it is received by Super SA with the required proof of identity documentation.



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Legal Personal Representative (Estate)

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To find out more visit **supersa.sa.gov.au** or call **1300 369 315**

2. Nomination type

Tick the box below that applies to you:

I am making a new legal personal representative nomination.

I am revoking an existing legal personal representative nomination.¹

I am extending (confirming) my legal personal representative nomination for a further 3 years.

You do not need to complete the witness declaration on page 3. Go to the member declaration and sign.

3. Account

Select the schemes/products and list the account(s) for which you want this request to be applied to. If you have more than one account, please list each account number.

	Account ID	Account ID											
Triple S		Flexible Rollover Product											
Super SA Income Stream	Account ID												
D If you are a Super SA Income Stream investor, your pension will be paid to your nominated reversionary beneficiary on death, if one exists. You can also choose to nominate a legal personal representative, however this will only come into effect if there is no reversionary beneficiary at the time of your death.													

4. Checklist ☑

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Use the list below to make sure you have completed the form correctly and to ensure that your nomination is valid.

I have read, understood and signed the member declaration.

The witnesses have signed and dated this form on the same day as me.

I am submitting an original copy (faxed or emailed copies cannot be accepted).

I have included certified proof of identity documents (required for first nomination only)

The witnesses are over the age of 18 and have not been nominated as my legal personal representative.

IMPORTANT: Please return the original signed form to Super SA. We cannot accept faxed or emailed forms.

- by mail: Super SA, GPO Box 48, Adelaide, SA 5001
- in person: Member Centre, 151 Pirie Street, Adelaide SA 5000

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Legal Personal Representative (Estate)

Please complete all the details on this form in **BLOCK LETTERS** using a **BLACK PEN** and return the signed original to Super SA.

5. Member declaration and signature

I understand that:

- A nomination of a legal personal representative is binding on the Super SA Board. In the absence of a valid binding death benefit nomination, my benefit will be paid to my spouse, including putative spouse. If I do not have a spouse, my benefit will be paid to my estate and distributed in accordance with my Will.
- This binding death benefit nomination applies only to my listed Account(s).
- My nomination of a legal personal representative will remain in effect for three years from the date it was signed or until I notify Super SA to revoke it.
- My binding death benefit nomination of a legal personal representative is not valid until the completed form is received by Super SA, accompanied by the appropriate proof of identity documentation (if applicable).
- A person holding a Power of Attorney from me can confirm a current nomination of a legal personal representative.

- I can revoke my nomination of a legal personal representative at any time by completing a new Binding Death Benefit Nomination - Legal Personal Representative (Estate) form and submitting it to Super SA. It will take effect on the date it is received by Super SA.
- If I am revoking my nomination of a legal personal representative, my death benefit will be paid to my spouse, including putative spouse. If I do not have a spouse upon my death, my benefit will be paid to my estate.
- It is my responsibility to ensure my Will is up to date and reflects my wishes with regard to the payment of my super death benefit from my estate.
- It is my responsibility to seek appropriate estate planning advice.
- It is my responsibility to ensure my nomination of a legal personal representative does not expire and continues to reflect my wishes.
 I must sign and date my nomination of a legal personal
- representative in the presence of two witnesses, both aged over 18, and not my Legal Personal Representative.
- I have provided the appropriate certified proof of identity evidence.

Full Name																	
Signature								D	ate		/		/				

6. Witness declaration

ISSUE DATE: 21 DECEMBER 2022

I declare that I am over the age of 18 and have not been nominated as the Legal Personal Representative of the person making this nomination. The member signed and dated this form in my presence and in the presence of the other witness.

(!) Please	() Please note: Super SA employees are unable to witness this form.																													
Witness 1																														
Full Name																														
Signature																				Date			/			/				
Witness 2																														
Full Name																														
Signature																				Date			/			/				
									WEBSITE supersa.sa.gov.au										() PHONE 1300 369 315 INTMENT ONLY) 151 Pirie St Adelaide SA 5000											