

Offline investment change form



Super SA



Triple S / Flexible Rollover Product / Income Stream / Super SA Select

Please complete all the details on this form in **BLOCK LETTERS** using a **BLACK PEN** and return to Super SA via post or email.

To find out more visit supersa.sa.gov.au or call **(08) 8214 7800**

! All investment switches must be completed online except where the criteria outlined in section 2 are met.

Client ID:

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1. Personal details

Title			Date of birth									
			D	D	/	M	M	/	Y	Y	Y	Y
Given Name(s)												
Family Name												
Email address ¹												
Mobile phone ¹	Work phone			Home phone								
Street address												
Suburb	State						Postcode					
Postal address (if different from above)												
Suburb	State						Postcode					

¹By providing your email address and/or telephone number(s) you are agreeing to receive, from Super SA, or an organisation on behalf of Super SA, marketing communications including newsletters, announcements, invitations or surveys. You may opt out of these marketing communications at any time by updating your communication preferences in our online member portal or by contacting Super SA. If you opt out of marketing communications, you will still receive important account information from us.

2. Offline criteria

In order to use an offline investment change form you must meet one of the below criteria:

- Have no access to the internet or mobile phone The Super SA Member Portal is offline

3. My scheme

Please change the following schemes investment option/s:

! Use separate forms for each scheme you are making changes.

- Triple S (complete section 4 and 5) Flexible Rollover Product (FRP) (complete section 4 and 5) Super SA Select (complete section 4 and 5) Income Stream (complete section 4 and 6)



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4. Change current investments (All schemes)

Please change the current balance to be invested, as follows:

⚠ Use whole percentages.

Triple S, FRP and Income Stream

High Growth	<input type="text"/>	%	Stable	<input type="text"/>	%
Socially Responsible	<input type="text"/>	%	Capital Defensive	<input type="text"/>	%
Balanced	<input type="text"/>	%	Cash	<input type="text"/>	%
Moderate	<input type="text"/>	%	TOTAL	<input type="text"/>	= 100 %

Super SA Select

Balanced	<input type="text"/>	%	Cash	<input type="text"/>	%
TOTAL				<input type="text"/>	= 100 %

5. Change future contributions investments (Triple S, FRP & Super SA Select only)

Please change future contributions into selected scheme to be invested as follows:

⚠ Use whole percentages.

Triple S and FRP

High Growth	<input type="text"/>	%	Stable	<input type="text"/>	%
Socially Responsible	<input type="text"/>	%	Capital Defensive	<input type="text"/>	%
Balanced	<input type="text"/>	%	Cash	<input type="text"/>	%
Moderate	<input type="text"/>	%	TOTAL	<input type="text"/>	= 100 %

Super SA Select

Balanced	<input type="text"/>	%	Cash	<input type="text"/>	%
TOTAL				<input type="text"/>	= 100 %

6. Change the withdrawal order (Income Stream only)

Please change the draw down order for all future withdrawals as follows: *(number ALL boxes 1 through 7, with 1 being the investment to be withdrawn first.)*

Cash	<input type="text"/>	Moderate	<input type="text"/>	Socially Responsible	<input type="text"/>	Stable	<input type="text"/>
Capital Defensive	<input type="text"/>	Balanced	<input type="text"/>	High Growth	<input type="text"/>		

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7. Member declaration


- I declare the information supplied on this form is true and correct.
- I acknowledge that I've read and understood the information in the relevant Investment Guide (available at supersa.sa.gov.au) and I understand that:
 - Investing in an investment option involves some risk and on occasion my account balance may decrease and accept responsibility for my selection.
 - The unit price for the investment option(s) I have elected on this form may be more or less than was quoted at the time of making this election.
 - The unit prices applied to a switch received before 5pm on a business day, will be the unit prices effective for that business day, which represents the market value of the investment options as at the close of markets on that day with unit prices generally known 2 business days later.
 - Past performance is not a reliable indicator of future performance.
 - No additional investment switches can be processed until the previous investment switch has been completed, for more information please contact Super SA.
 - Super SA doesn't guarantee my investment or any rate of return.


Signature


Date


 / /


Contact us

 **Email** supersa@sa.gov.au

 **Website** supersa.sa.gov.au

 **Member Centre, Karna Country**
Ground floor, 151 Pirie St Adelaide SA 5000
(Enter from Pulteney Street).

 **Post** GPO Box 48, Adelaide SA 5001

 **Phone** (08) 8214 7800