

Please complete all the details on this form in **BLOCK LETTERS** using a **BLACK PEN** and return to Super SA by email or post.

# LUMP SUM INVESTMENT CHOICE

Use this form to choose or change your Lump Sum investment options.

## Super ID

Mr  Ms  Miss  Mrs  Dr  Prof

Surname

Given name(s)

Residential address

Postcode

Postal address (if different from above)

Postcode

Date of birth / /

Email\*

Telephone\* (W)

(H)

(M)

Name of agency

Employee no

### Contact us

#### By Appointment only:

Ground floor, 151 Pirie Street  
Adelaide SA 5000  
(Enter from Pulteney Street)

#### Postal

GPO Box 48, Adelaide, SA 5001

#### Call

1300 369 315

#### Email

supersa@sa.gov.au

#### Website

supersa.sa.gov.au

By providing your email address and/or telephone number(s) you are agreeing to receive, from Super SA, or an organisation on behalf of Super SA, marketing communications including newsletters, announcements, invitations or surveys. You may opt out of these marketing communications at any time by contacting Super SA. If you opt out of marketing communications, you will still receive any important account information from us.

## 2. Investment Options

Please invest the balance of my Member Component and all future contributions in the following investment option (tick one box only). The Member Component is made up of your Member Account and Rollover Account (if any).

High Growth

Socially Responsible

Balanced

Moderate

Conservative

Capital Defensive

Cash

If you do not select an investment option your funds will be invested in the Balanced option.

## 3. Switching Information

You can choose to change your investment option for your member component and all future member contributions. This is called an investment switch.

Any change to your investment option(s) will not be reflected in any quotes performed through the secure member area of the Super SA website until Super SA has received and processed all contributions and other transactions relating to the period prior to the switch.

You should seek professional financial advice before switching options to assist you choose the investment option that best suits your needs.

### Switching timeframes

Investment switches are generally processed twice weekly as follows:

These times may be varied for operational reasons, such as public holidays. Prior to variations members will be notified via the Super SA website.

The unit price applied to a switch will represent the market value of an investment option calculated after the published deadline for the receipt of Investment Choice forms.

Form received by:	Unit price applied:
5pm Monday	Unit price effective the following Thursday
5pm Thursday	Unit price effective the following Tuesday

## 4. Member Declaration

I declare that the information I have provided on this form is true and correct and understand that:

- There is a possibility that the unit price for the investment option I have elected on this form may be more or less than was quoted at the time of making this election.
- I am responsible for the investment option(s) I have chosen and I am aware of the consequences of making such an election.
- I am aware that a fee of \$20 will be charged on second and subsequent switches in the financial year.<sup>1</sup>
- I have read the switching options above and the Investment Choice fact sheet and understand the terms and conditions of making an investment switch.

Signature \_\_\_\_\_

Date     /     / \_\_\_\_\_

<sup>1</sup> If this is not your first switch this financial year, please make payment via direct bank transfer (EFT). Please use “005 (your Super ID)” as the reference number on the transfer.