

# Inactive Low-balance Accounts



## Authorising your Account to remain with Super SA

Please complete all the details on this form in **BLOCK LETTERS** using a **BLACK PEN** and return to Super SA via post or email. To be used by members who have an inactive low-balance account and do not wish this to be transferred to the ATO.

To find out more visit [supersa.sa.gov.au](http://supersa.sa.gov.au) or call 1300 369 315

**Client ID:**

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### When to use the form?

You should complete this form if you have an inactive low-balance account and want this account to remain with Super SA.

If your inactive low-balance account remains with Super SA your super will continue to be subject to the same fees and charges.

Once Super SA receives this form, they will notify the ATO that you have elected for your account to remain with Super SA.

If you have an inactive low-balance account and do not complete this form, your account will be transferred to the ATO and your Super SA membership will cease. Once the account is paid to the ATO, they will attempt to consolidate this with your other super accounts.

### Things you should know

Super SA needs to receive this form 30 days before the statement dates. These are the dates when we report and pay your account to the ATO. The Statement dates are 31 October and 30 April of each year.

This notice is only effective for 16 months. This means if your account again meets the definition of an inactive low-balance account after 16 months, and you do not want this account transferred to the ATO, you will need to complete a new authorisation.

Visit ASIC MoneySmart website for more information or consult your financial adviser if you require advice on how to manage your super.

## 1. Personal details

Title	Given Name(s)	
Family Name		Date of birth
		D D / M M / Y Y Y Y
Mobile phone number	Home phone number	Work phone number
Email address*		
Residential Street address		
Suburb	State	Postcode
Postal street address (if different from your current residential address)		
Suburb	State	Postcode

\*Your email address and/or phone number may be used by Super SA (or an organisation on behalf of Super SA) to send you marketing communications and provide you with important information about your superannuation. In addition, if you sign up for the member portal, you will also have online and secure access to your superannuation information. You may opt out of marketing information and electronic and/or online communications by updating your communication preferences in the online portal, or by contacting Super SA. If you do so, you will still receive important account information from Super SA.

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### 2. Superannuation fund details

#### Details of your Super SA account

You will need current details from your Super SA account to complete this item. These details should be on your annual superannuation statement or available online via Super SA's member portal or ATO Online via MyGov.

<input type="checkbox"/> Triple S	Account ID	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Select	Account ID	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

### 3. Authorisation

#### Member authorisation:

I authorise my account to remain with Super SA and not be transferred to the ATO.

Full Name

Signature

Date

/   /

This form requires your physical signature. Digital signatures are not accepted. Please print, sign and return the form to us.

All you need to do now is provide us with your signed Authorising your Account to remain with Super SA form by:



**EMAIL** [supersa@sa.gov.au](mailto:supersa@sa.gov.au), or



**POST** to GPO Box 48, Adelaide SA 5001

Return form by



**EMAIL** [supersa@sa.gov.au](mailto:supersa@sa.gov.au), or



**POST** GPO Box 48, Adelaide SA 5001

Contact us



**WEBSITE** [supersa.sa.gov.au](http://supersa.sa.gov.au)



**PHONE** 1300 369 315



**MEMBER CENTRE (BY APPOINTMENT ONLY)** 151 Pirie St Adelaide SA 5000