

PARLIAMENTARY
SUPERANNUATION
SCHEME

REQUEST FOR SUPERANNUATION
INTEREST INFORMATION
(FAMILY LAW ACT 1975)

Form

Please complete all the details on this form in **BLOCK LETTERS** and return the signed original to Super SA.

1. PERSONAL DETAILS

Mr Ms Miss Mrs Dr Prof

Surname _____

Given name(s) _____

Residential address _____

Postcode _____

Postal address (if different from above) _____

Postcode _____

Date of birth / / _____

Super ID _____

Email _____

Telephone **WORK** _____

HOME

MOBILE _____

You should complete this form if you require information on your superannuation interest or your spouse's superannuation interest, to assist you in connection with the operation of Part VIII B of the *Family Law Act 1975*. This application is made under section 90M ZB of the *Family Law Act 1975*.

A separate form must be completed for each scheme.

Please tick one box only in each section (except Section 5). See page 3 for further assistance.

SECTION 1

I, _____ of _____
(Title) (First name) (Surname)

_____ (Full postal address)

born on / / , make the following declaration in support of my application to the Parliamentary Superannuation Board for information about:

- my superannuation interest, or
 a superannuation interest of

_____ (Member's first name)

_____ (Surname)

born on / / , who is a Parliamentary Superannuation Scheme (PSS) member.

SECTION 2

- I am a PSS member, or
 I am the spouse of

_____ (Member's first name)

_____ (Surname)

who is a PSS member.

- I am intending to enter into a superannuation agreement under Part VIII B of the *Family Law Act 1975* with

_____ (Member's first name)

_____ (Surname)

Contact details

Telephone (08) 8226 9839

Website www.supersa.sa.gov.au/parliamentary_super

Mail GPO Box 48
Adelaide
SA 5001

Visit Ground Floor (enter from Pulteney Street)
151 Pirie Street
ADELAIDE SA 5000

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Page 1 of 3

PSSFM08

Please complete all the details on this form and return the signed original to Super SA.

SECTION 3

- I require the information to assist me to properly negotiate a superannuation agreement, or
- I require the information to assist me in connection with the operation of Part VIIIIB of the *Family Law Act 1975*.

SECTION 4

The information will be provided at the date of application unless you specify an earlier date. Please specify below if you require an earlier date.

- I require the information to be provided at / / .
(This date can only be earlier than the date of application.)

SECTION 5

Only applies to applicants who are NOT PSS members.

I am not a PSS member and have therefore attached a copy of:

- Legal marriage certificate, issued under the *Births, Deaths and Marriages Act 1996* (if applicable)

One of the following documents to verify my identity:

- Recent bank account statement
- Driver's licence
- Government concession card
- Recent utility account (gas, electricity, phone)

SECTION 6

Fees and charges*
See page 3 for further information.

- I have enclosed a cheque/money order for the amount of:
- \$176 - PSS 1 or PSS 2
- \$60 - PSS 3

to cover the Request for information fee. (Please do not send cash through the mail. Cheques/money orders should be made payable to "Parliamentary Superannuation Scheme".)

Please note that in the interests of the security of our members and staff, Super SA does not accept cash payments. Payments can be made by cheque or money order payable to "Parliamentary Superannuation Scheme". Contact Super SA for more details.

SECTION 7

By signing below, I understand that if I make false or misleading declarations under the Family Law Act, I will be guilty of an offence punishable by up to 12 months imprisonment.

Signature:

Date:

Super SA may need to contact you by phone to clarify the information you have provided or to seek further information to assist the request. The staff from Super SA abide by confidentiality procedures in all matters relating to superannuation. In these circumstances, it would be helpful if you could provide a phone number where you can be contacted during office hours.

Phone number (office hours):

Explanatory notes

What you will receive from your application

On receipt of a valid application form and the fee payable*, Super SA will provide the information as specified by the relevant legislation relating to Family Law in writing to the applicant's postal address.

What is a superannuation interest?

A superannuation interest is simply the member's entitlement in a superannuation scheme.

What is a superannuation agreement?

A superannuation agreement forms part of a financial agreement entered into between parties in contemplation of marriage, or a de facto relationship, and has no effect unless and until the spouse parties either marry, or enter into that de facto relationship.

Who can use this form to apply for superannuation information?

- A PSS member - referred to as the member spouse for Family Law purposes.
- A spouse of a PSS member - referred to as the non-member spouse.
- A person who intends entering into a superannuation agreement with a member of PSS. That is a person who may be intending to marry or enter into a de facto relationship with the member and is negotiating a superannuation agreement.
- If you are not a PSS member you must provide a copy of one of the following documents:
 - a legal marriage certificate issued under the *Births, Deaths and Marriages Act 1996* (if applicable), a driver's licence, a government concession card, a recent bank account statement or a current utility account (gas, electricity, phone).

How to complete this form

- You must attach all relevant documents (eg copy of marriage certificate, if applicable)
- You must tick the relevant options (one per section except Section 5) that are applicable and clearly print the details that are required on the application.
- You must complete all sections of the form (ie Sections 1-7). PSS members do not need to complete Section 5.
- You must provide a cheque or money order for the amount of the fee.
- Super SA must receive the original of this form.
- This form may be mailed to Super SA at GPO Box 48, Adelaide SA 5001 or delivered in person to Super SA, Ground Floor, 151 Pirie Street, Adelaide.

*Fees

The following fee must be paid before the information can be provided:

- \$176 - PSS 1 and PSS 2
- \$60 - PSS 3.

Please note that in the interests of the security of our members and staff, Super SA does not accept cash payments. Payments can be made by cheque or money order payable to "Parliamentary Superannuation Scheme". Contact Super SA for more details.

If the individual is a member of more than one scheme the appropriate fee is payable for each of the scheme memberships.

Please note that application fees are non-refundable.

The Parliamentary Superannuation Board may waive the fee subject to providing proof of financial hardship

Should you wish to apply for a waiver of the fee, you must supply a copy of the following:

- a current Commonwealth or State concession card, or
- documents showing receipt of Commonwealth unemployment or sickness benefits or State financial assistance, or
- a current student identification card.

If you do not qualify for a waiver based on the above but believe you are suffering financial hardship please contact a Super SA on the phone number below for further assistance.

Who to contact for further information when completing this form

If you have any questions, please contact Super SA on 8226 9839.