



Form > SA Parliamentary Superannuation Scheme (PSS3) APPLICATION FOR PAYMENT



SUPER SA
contributing to your future

Please complete all the details on this form in **BLOCK LETTERS** using a **BLACK PEN** and return the signed original to Super SA.

1. Personal Details

Super ID

Mr Ms Miss Mrs Dr Prof

Surname

Given name(s)

Residential address

Postcode

Postal address (if different from above)

Postcode

Date of birth / /

Email*

Telephone* (W)

(H)

(M)

Date of ceasing to be a Member of Parliament

Important

- If your entitlement is being rolled over to a complying taxed super fund, the "taxable (untaxed) component" of the entitlement will be taxed at 15%.
- When considering withdrawing your entitlement we strongly suggest you seek financial advice. If your entitlement is being paid to you, the "taxable (untaxed) component" of the entitlement will be taxed.
- If you wish to apply for the release of your entitlements on the grounds of total and permanent disablement, do not complete this form. Instead, you need to complete the *Claim for Disablement Entitlements* form.
- Please call Super SA on 8226 9839 if you need help to complete this form.

Checklist

Before Super SA can process your payment you need to complete all sections on this form and provide all requested information. If you do not provide the requested information there will be a delay in processing your payment.

- I have completed my personal details (section 1).
- I have supplied Super SA with my tax file number (TFN) (section 2).
- I have indicated my payment details and included a copy of my bank statement (section 3).
- I have indicated my payment option(s) (section 4).
- I have provided my payment details if I am electing to roll over (section 4). (Please ignore this section if you are not rolling over to another fund.)
- I have provided the required proof of identity documents (section 6) if I am applying for all or part of my entitlement to be paid directly to me. (Please see the *Proof of Identity* fact sheet for more information.)
- I have signed the Member Declaration (section 7).
- I understand that my application cannot be processed until all contributions have been received from your pay office.

2. Tax File Number (TFN)

Providing your TFN will ensure that your entitlement is taxed concessionally. If you choose not to provide your TFN, part of your entitlement will be taxed at the highest marginal rate.

Contact us

Address

Ground floor, 151 Pirie Street
Adelaide SA 5000
(Enter from Pulteney Street)

Postal

GPO Box 48, Adelaide, SA 5001

Call

(08) 8226 9839

Email

supersa@sa.gov.au/parliamentary_super

* By providing your email address and/or telephone number(s) you are agreeing to receive, from Super SA, or an organisation on behalf of Super SA, marketing communications including newsletters, announcements, invitations or surveys. You may opt out of these marketing communications at any time by contacting Super SA. If you opt out of marketing communications, you will still receive any important account information from us.



APPLICATION FOR PAYMENT



Please complete all the details on this form and return the signed original to Super SA.

Important

If you wish to nominate a bank account for your benefit to be paid to, we require you to provide a bank statement (eg printed statement or online statement from a bank or credit union) for the account. These statements need to be current (ie less than 12 months old) and must show your BSB, account number and your full name on the account.

Please note payments cannot be made to third party accounts, credit cards or overseas accounts. Super SA does not accept responsibility for rejection of transfer due to incorrect account details being provided by you.

3. Payment Details

Account name (account holder name) (required) _____

Name of financial institution _____

Branch _____

BSB number (required) -

Account number (required) --

When completing your account details, please use numbers only. Characters and symbols will not be recognised. Account number must be 9 digits or less. For more information, contact your financial institution.

4. Payment

You will also need to comply with section 6

I am aged 55 or over and I have ceased to be a Member of Parliament:

I have/have not permanently retired from the workforce. (Please delete whichever is not applicable.)

Please tick at least one of the following options:

- I wish to have my entitlement paid directly to me.
In accordance with Commonwealth Government legislation if your entitlement includes a rollover from a complying superannuation fund, any preserved component cannot be taken in cash until you have reached your Commonwealth Government preservation age and permanently retired from the workforce.
- I wish to roll over my entitlement into the the Super SA Flexible Rollover Product (min \$1,500).
(Please also complete an Application to Purchase form available in the Super SA Flexible Rollover Product PDS.)
- I wish to roll over my entitlement into the the Super SA Income Stream (min \$30,000).
Please note: to purchase the Super SA Income Stream you must also have reached your Commonwealth Government preservation age, which ranges from 55-60 depending on the year you were born.
(Please also complete an Application to Purchase form available in the Super SA Income Stream PDS.)
- I wish to roll over my entitlement into another complying super fund.
(Please ensure you complete section 5.)
- I wish to receive the balance of my unpreserved account and roll over the balance of my preserved accounts to another complying super fund.
(Please ensure you complete section 5)

I am under age 55 and I have ceased to be a Member of Parliament:

Please tick at least one of the following options:

- I wish to preserve my entitlement in PSS 3.
- I wish to roll over my entitlement into the the Super SA Flexible Rollover Product (min \$1,500).
(Please also complete an Application to Purchase form available in the Super SA Flexible Rollover Product PDS.)
- I wish to roll over my entitlement into another complying super fund.
- I wish to receive the balance of my unpreserved account and roll over the balance of my preserved accounts to another complying super fund.
(For your entitlement to be paid under this circumstance, your application must be received within 3 months of ceasing to be a Member of Parliament.)
- I wish to receive the balance of my unpreserved account and retain the balance of my preserved accounts.
(For your entitlement to be paid under this circumstance, your application must be received within 3 months of ceasing to be a Member of Parliament)



Please complete all the details on this form and return the signed original to Super SA.

5. Request to Roll Over an Entitlement to Another Complying Super Fund

Please complete this section if you want to roll over any part of your entitlement into another complying super fund. All rollover payments will be forwarded direct to the fund you nominate below.

Name of rollover fund _____

Rollover fund ABN _____

New policy/member number _____

Cheques to be made payable to _____

Postal address of rollover fund _____

If you wish to roll over your entitlement to more than one fund, please attach the relevant documentation to this application. **Note:** If we are unable to verify that the rollover super fund is a complying fund, we will require you to provide a letter of compliance from the fund.

Rollover payment details

If you wish to roll over a portion of your entitlement and receive a cheque from Super SA for the remaining portion, please enter the details below and complete section 6.

Amount to be rolled over \$ _____ Amount to be retained in cash (gross) \$ _____

6. Proof of Identity

If you are applying for all or part of your entitlement to be paid directly to you, you must provide us with certified Proof of Identity together with your application.

Super SA must be able to verify your name and **either** your date of birth or residential address from an original document, a certified copy or a certified extract from an original copy.

Documents may be either:

- a primary photographic identification document (such as a current driver’s licence or Australian passport), or
- both a primary non-photographic identification document (such as a birth certificate or citizenship certificate) and a secondary identification document (such as a Tax Notice Assessment or council rates).

Documents can be certified by authorised persons such as a Justice of the Peace or a police officer. If you would like to provide original documents please bring them to Super SA. We will sight the documents and take a photocopy for our records and return the originals to you immediately.

If you are overseas, you need to have your documents certified by an Australian consular officer, an Australian diplomatic officer or contact Super SA for alternative arrangements.

For more information see the *Proof of Identity* fact sheet, available from Super SA.

7. Member Declaration

I declare that the information I have provided on this form is true and correct and understand that:

- Once my payment has been made I will not be able to change my instructions.
- The unit price used to calculate my payment is the unit price at, or immediately prior to, the date of processing the payment.

Signature _____

Date _____