

INDUSTRY FUND SERVICES (IFS) PAYMENT OPTIONS



SUPER SA
contributing to your future

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Super SA members have the choice of several methods of payment when they access financial advice from Industry Fund Services (IFS).

Payment options

If you have a Triple S account, Super SA Select account or Flexible Rollover Product account, you can request that Super SA deduct IFS's fees from this account.

Alternatively, if you are retiring or resigning from the SA public sector and intend to roll over part or all of your benefit into the Super SA Income Stream or Super SA Flexible Rollover Product, you can request that Super SA deduct IFS's fees from your balance in these products.

If you wish to use either of these payment options, you need to tell your IFS adviser and complete the appropriate details when you accept a fixed price quote for planning services.

Alternatively, you can choose to pay IFS's fees with a cheque or money order.

Your IFS adviser will be able to help you decide which payment option is best for you.

Spouse members

If you are a spouse member, you have the same payment options set out above. However, if you choose to pay for IFS's services by having the fee deducted from your super account, a minimum of \$1,000 needs to remain in your account. If your remaining balance would be less than \$1,000 after payment of IFS's fees your request to pay using this method will be declined.

Disclaimer

The superannuation schemes administered by Super SA are exempt public sector superannuation schemes which are not regulated by the Australian Securities and Investments Commission (ASIC) or the Australian Prudential Regulation Authority (APRA). Super SA is not required to hold an Australian Financial Services Licence to provide general advice about its products.

The information in this document is of a general nature only and has been prepared without taking into account your objectives, financial situation or needs. Super SA recommends that before making any decisions about its products, you consider the appropriateness of this information in the context of your own objectives, financial situation and needs, read the relevant Product Disclosure Statement (PDS) and seek financial advice from a licensed financial adviser in relation to your financial position and requirements.

Super SA and the State Government disclaim all liability for all claims, losses, damages, costs or expenses whatsoever (including consequential or incidental loss or damage), which arise as a result of or in connection with any use of, or reliance upon, any information in this document.

Defined benefit schemes

The cost of IFS's fees cannot be taken from a defined benefit scheme, such as the Pension Scheme or Lump Sum Scheme.

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