UPDATE TO MEMBER DETAILS (WORK STATUS)

SUPER SA
contributing to your future

Please complete all the details on this form in BLOCK LETTERS using a BLACK PEN and return the signed original to Super SA.

1. Personal Details

Account ID

☐ Mr ☐ Ms ☐ Miss ☐ Mrs ☐ Dr ☐ Prof

Surname

Given name(s)

Residential address

Postcode

Postal address (if different from above)

Postcode

Date of birth / /

Email*

Telephone* (M)

(W)

(H)

*By providing your email address and/or telephone number(s) you are agreeing to receive, from Super SA, or an organisation on behalf of Super SA, marketing communications including newsletters, announcement, invitations or surveys. You may opt out of these marketing communications at any time by updating your communication preferences in our online member portal or by contacting Super SA. If you opt out of marketing communications, you will still receive any important account information from us.

If you've purchased a Super SA Income Stream as part of a transition to retirement arrangement, the non-commutable rules/terms and conditions apply. If you have an Unrestricted Non-Preserved (UNP) amount, you may only withdraw the UNP amount of your entitlement as a lump sum, where the amount withdrawn is $1,000 or more. To obtain access to your Restricted Non-Preserved and Preserved money, you must first meet a condition of release. Conditions also apply to rolling your benefit to an external fund.

To find out the components of your entitlements or whether you have UNP amounts, please contact Super SA on 1300 369 315.

1. Tax File Number (TFN)

Tax file number

Providing your TFN will ensure that your entitlement is taxed concessionally. However, if you choose not to provide your TFN, part of your entitlement will be taxed at the highest marginal rate. Declining to provide your TFN is not an offence.

2. Retirement Declaration

I declare that:

☐ I have reached my Commonwealth preservation age and I am permanently retired from the workforce

☐ I am not permanently retired from the workforce nor have I reached my Commonwealth preservation age

3. Member Declaration

I certify that the details above are true and correct. I understand by declaring that I have permanently retired from the workforce and am also over my Commonwealth preservation age, my Income Stream assets will be transferred to an equivalent tax free investment option, and that a new pension commencement date may be provided on the effective date of this transfer.

Signature: ✘ **Date:** / /

Contact Us

In person:
Ground floor, 151 Pirie Street
Adelaide SA 5000
(Enter from Pulteney Street)

Postal: GPO Box 48, Adelaide, SA 5001

Call: (08) 8207 2094 or 1300 369 315

Email: supersa@sa.gov.au

Website: www.supersa.sa.gov.au