

# APPLICATION TO COMMUTE FORTNIGHTLY INCOME



**SUPER SA**  
contributing to your future

Please complete all the details on this form in **BLOCK LETTERS** using a **BLACK PEN** and return the signed original to Super SA.

## 1. Personal Details

### Account ID

--	--	--	--	--	--	--	--	--	--	--	--

Mr  Ms  Miss  Mrs  Dr  Prof

Surname

Given name(s)

Residential address

Postcode

Postal address (if different from above)

Postcode

Date of birth / /

Email\*

Telephone\* (W)

(H)

(M)

Name of agency

Employee no

### Contact us

#### Address

Ground floor, 151 Pirie Street  
Adelaide SA 5000  
(Enter from Pulteney Street)

#### Postal

GPO Box 48, Adelaide, SA 5001

#### Call

(08) 8207 2094 or 1300 369 315  
(for regional callers)

#### Email

supersa@sa.gov.au

#### Website

www.supersa.sa.gov.au

\* By providing your email address and/or telephone number(s) you are agreeing to receive, from Super SA, or an organisation on behalf of Super SA, marketing communications including newsletters, announcements, invitations or surveys. You may opt out of these marketing communications at any time by contacting Super SA. If you opt out of marketing communications, you will still receive any important account information from us.

## 2. Election Details

I hereby apply to the Super SA Board to commute the fortnightly income that I currently receive to a lump sum payment.

I elect as follows:

### Please tick one option only

- 100% commutation
- for a gross residual income of \$ \_\_\_\_\_ per fortnight
- to commute \_\_\_\_\_ % of my income
- to commute \$ \_\_\_\_\_ per fortnight
- for a gross lump sum of \$ \_\_\_\_\_

Please complete the following details:

- I wish to have my entitlement paid directly to me. (Please provide the required proof of identity documentation. See the *Proof of Identity* fact sheet for more information.)
- I wish to roll over my entitlement into the Super SA Flexible Rollover Product (minimum amount \$1,500)<sup>1</sup>.
- I wish to roll over my entitlement into the Super SA Income Stream (minimum amount \$30,000)<sup>1</sup>.
- Please note:** to purchase the Super SA Income Stream you must also have reached your Commonwealth Government preservation age, which ranges from 55-60 depending on the year you were born.
- I wish to roll over my entitlement into another complying super fund. A compliance letter from the rollover fund must be attached. (Please complete section 3.)

### Proportioning of lump sum entitlements

Any lump sum entitlement taken in cash or rolled over to another fund must have the tax components calculated in the same proportions as the components that make up your total entitlement. You cannot select only your tax-free member after-tax contributions. This means that payments in cash or rollovers to another fund will contain taxable amounts and you may need to pay tax on these.

<sup>1</sup> For more information please refer to the Super SA Flexible Rollover PDS or the Super SA Income Stream PDS, available on the Super SA website.



UFL0010

# APPLICATION TO COMMUTE FORTNIGHTLY INCOME



Please complete all the details on this form in **BLOCK LETTERS** and return the signed original to Super SA.



All SMSF (Self Managed Super Fund) payments will be sent c/- the Fund details, as registered with the Taxation Office. Please ensure that this information is up to date.

### 3. Rollover Payment Details

Please complete this section if you want to roll over any part of your entitlement into another complying super fund. A compliance letter for the rollover fund must be attached. All rollover payments will be forwarded direct to the institution you nominate below.

Name of rollover fund

---

Rollover fund ABN

---

New policy/member number

---

Cheque to be made payable to

---

Postal address of rollover fund

---



---

### 4. Member Declaration

**I certify the details above are true and correct. I understand that I am only entitled to one election to commute and that once my payment is made I will not be able to change my instructions.**

Signature

---

Date

---

Note: The date of commutation for this is     /     /     and the lump sum will be paid within two weeks of this date. Payments are made fortnightly. You may elect to be paid prior to this date.

While every effort is made to safeguard against errors or omissions, your entitlement remains that which is determined in accordance with the Act and Regulations governing the Scheme, and no responsibility will be accepted for any error or omission.

It is important you check all personal information on your commutation details, in particular your date of birth and gross (before-tax) fortnightly income. If this information is incorrect, you may receive inaccurate commutation details.

In the event that this information is incorrect, please contact Super SA for amended details to be issued.