

Application for early access to super



Super SA



Triple S

Please complete this form in **BLOCK LETTERS** using a **BLACK PEN** and return the signed original form to Super SA.

2. Early access to super eligibility

Early Access to Super benefits cannot be paid unless you meet all of the following conditions.

Please confirm:

- | | | |
|---|---|---|
| <input type="checkbox"/> I have reached my Commonwealth Government preservation age | <input type="checkbox"/> I will retain a balance of at least \$6,500 | <input type="checkbox"/> I am continuing to work |
| <input type="checkbox"/> I have a Triple S account balance of \$36,500 or above | <input type="checkbox"/> I have not received an Early Access to Super benefit this financial year | <input type="checkbox"/> I will be rolling over to a non-commutable income stream product |

3. Tax File Number (TFN)

Tax File Number - -

Providing your TFN will ensure that your entitlement is taxed concessionaly. If you choose not to provide your TFN, part of your entitlement will be taxed at the highest marginal rate. Declining to provide your TFN is not an offence.

4. Payment details

I wish to have the following amount withdrawn from my Triple S account under Early Access to Super:

Maximum available amount, leaving \$6,500 in my Triple S.

\$ from my Triple S balance.

(Please note: withdrawals must be at least \$30,000.)

Early Access to Super payments will be forwarded directly to the complying non-commutable income stream product you nominate below.

Plus tick one of the following options:

Super SA Income Stream accessible through to Early Access to Super or Transition to Retirement arrangements.
(Please also complete an Application to Purchase form available in the Super SA Income Stream PDS and provide proof of identity documents.)

The non Super SA product named below:

Name of rollover fund

New policy/member number

Rollover fund ABN

Rollover fund USI

I wish to roll over part or all of my account to a Self Managed Super Fund (SMSF).

Complete the following:

SMSF name

ABN

Electronic Service Address (ESA)

SMSF bank details *(please attach a copy of your SMSF bank statement)*

Account name

BSB

Account number

5. Member declaration

I declare the funds being rolled over are to be used solely to open a non-commutable income stream product.

I certify that the details above are true and correct. I understand that once my payment has been made I will not be able to change my instructions. I understand that by receiving an Early Access to Super benefit I may have a reduced amount of superannuation when I fully retire.

Signature

Date / /

! All SMSF (Small Managed Super Funds) payments will be sent c/- the Fund details, as registered with the Taxation Office. Please ensure that this information is up to date.

Contact us



EMAIL supersa@sa.gov.au, or



WEBSITE supersa.sa.gov.au



PHONE 1300 369 315



POST GPO Box 48, Adelaide SA 5001



MEMBER CENTRE (by appointment only) 151 Pirie St, Adelaide, SA 5000