

REQUEST FOR SUPERANNUATION INFORMATION (FAMILY LAW ACT 1975)



SUPER SA
contributing to your future

Please complete this form in **BLOCK LETTERS** using a **BLACK PEN** and return the signed original to **Super SA**.

1. Applicant's Details

Account ID (if you are the member applying for information)

Mr Ms Miss Mrs Dr Prof

Surname

Given name(s)

Residential address

Postcode

Postal address (if different from above)

Postcode

Date of birth / /

Email*

Telephone* (M)

(W)

(H)

Super SA may need to contact you by phone to clarify the information you have provided or to seek further information to assist the request. The staff from Super SA abide by confidentiality procedures in all matters relating to superannuation.

In these circumstances, it would be helpful if you could provide a phone number where you can be contacted during office hours.

Contact Us

In person:

Ground floor, 151 Pirie Street
Adelaide SA 5000
(Enter from Pulteney Street)

Postal: GPO Box 48, Adelaide, SA 5001

Call: (08) 8207 2094 or
1300 369 315 (for regional callers)

Website: www.supersa.sa.gov.au

*By providing your email address and/or telephone number(s) you are agreeing to receive, from Super SA, or an organisation on behalf of Super SA, marketing communications including newsletters, announcements, invitations or surveys. You may opt out of these marketing communications at any time by updating your communication preferences in our online member portal or by contacting Super SA. If you opt out of marketing communications, you will still receive any important account information from us.

You should complete this form if you require information on your superannuation interest or your spouse's superannuation interest, to assist you in connection with the operation of Part VIIIIB of the *Family Law Act 1975* (Cth). This application is made under subsection 90XZB of the Family Law Act.

A separate form must be completed for each scheme.

Please only tick one box in each section (except Section 5). See page 3 for further assistance.

Section 1

I, _____
(Title) (First name) (Surname)

born on ____ / ____ / ____, make the following declaration in support of my application to the Super SA Board / Southern Select Super Corporation for information about:

my superannuation interest, or a superannuation interest of

(Member's first name) (Surname)

born on ____ / ____ / ____, who is a Super SA member.

Section 2

I am a Super SA member.

I am the spouse of a Super SA member:

(Member's first name) (Surname)

I am intending to enter into a superannuation agreement under Part VIIIIB of the *Family Law Act 1975* with a Super SA member:

(Member's first name) (Surname)

Section 3

I require the information to assist me to properly negotiate a superannuation agreement, or

I require the information to assist me in connection with the operation of Part VIIIIB of the *Family Law Act 1975*.



UFL0110

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Section 4

The information will be provided at the date of application unless you specify an earlier date. Please specify below if you require an earlier date.

I require the information to be provided at ____ / ____ / _____. (This date can only be earlier than the date of application.)

Section 5

Only applies to applicants who are not Super SA members.

I am not a Super SA member, but am legally married (or was legally married) to the Super SA member, and I therefore attach a copy of:

Legal marriage certificate, issued under the *Births, Deaths and Marriages Act 1996* (the registered certificate or the commemorative certificate), and

One of the following to verify my identity:

- Recent bank account statement
- Driver's licence
- Recent utility account (gas, electric, phone)
- Government concession card

OR I am not a Super SA member, and am not legally married (or was not legally married) to the Super SA member, and I therefore attach a copy of:

Two of the following to verify my identity:

- Recent bank account statement
- Driver's licence
- Recent utility account (gas, electric, phone)
- Government concession card

Fees can be paid by electronic funds transfer.

Please use the following bank details:

Name: Southern State Superannuation Scheme
BSB: 065-266
Account Number: 10000493
Reference number: "RFI + your initial + your surname"

Section 6 – Fees and Charges

See page 3 for more information

- A fee of \$70 (including GST) is payable if requesting information on a member of:
 - Triple S
 - Super SA Flexible Rollover Product
 - Super SA Income Stream
 - Super SA Select.
- A fee of \$176 (including GST) is payable if requesting information on a member of:
 - Pension Scheme
 - Lump Sum Scheme
 - SA Ambulance Service Superannuation Scheme.
- If the individual is a member of more than one scheme the applicable fee is payable for each of the scheme memberships. For example: If a Request for Information is sought for a Triple S and Lump Sum Scheme account, the fee payable is \$246 (\$70 for Triple S and \$176 for Lump Sum)

I have made an electronic funds transfer payment for the amount of \$ _____:
Receipt number: _____ Date paid: ____/____/_____
to cover the Request for Information fee.

PLEASE SIGN THE DECLARATION OVER THE PAGE

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Section 7

By signing below, I understand that if I make false or misleading declarations under the Family Law Act, I will be guilty of an offence punishable by up to 12 months imprisonment.

Signature: ✕

Date: / /

Explanatory notes

What you will receive from your application

On receipt of a valid application form and the fee payable, Super SA will provide, in writing to the applicant's postal address, the information as specified by the relevant legislation relating to Family Law.

What is a superannuation interest?

A superannuation interest is simply the member's entitlement in a superannuation scheme.

Who can use this form to apply for superannuation information?

- A Super SA member – referred to as the member spouse for Family Law purposes
- A legal spouse (including de facto) of a Super SA member – referred to as the non-member spouse
- A person who intends entering into a superannuation agreement with a member of Super SA. That is a person who may be intending to marry the member and is negotiating a pre-nuptial agreement.
- If you are not a Super SA member, and are (or were) legally married to the member, you must provide a copy of your legal marriage certificate (issued under the *Births, Deaths and Marriages Act 1996*) and ONE of the following documents:
 - a driver's licence, a government concession card, a recent bank account statement or a current utility account (gas, electricity, phone), or
- If you are not a Super SA member, and are not legally married to the member, you must provide a copy of TWO of the following documents:
 - a driver's licence, a government concession card, a recent bank account statement or a current utility account (gas, electricity, phone).

How to complete this form

- You must attach all relevant documents (eg. copy of marriage certificate (if applicable)).
- You must tick the relevant options (one per section except Section 5) that are applicable and clearly print the details that are required on the application.
- You must complete all sections of the form (ie Sections 1-7). Super SA members do not need to complete Section 5.
- You must pay the applicable fee via electronic funds transfer.
- Super SA must receive the original of this form.
- This form may be mailed to Super SA at GPO Box 48, ADELAIDE SA 5001 or delivered in person to Super SA, Ground Floor, 151 Pirie Street (enter from Pulteney St), Adelaide.

Fees

- Please note that application fees are non-refundable.
- The Super SA Board / Southern Select Super Corporation may waive the fee subject to providing proof of financial hardship. Should you wish to apply for a waiver of the fee, you must supply a copy of the following:
 - a current Commonwealth or State concession card, or
 - documents showing receipt of Commonwealth unemployment or sickness benefits or State financial assistance, or
 - a current student identification card.

If you do not qualify for a waiver based on the above but believe you are suffering financial hardship please contact Super SA for further assistance.