



Switching Timeframes

Current Account Balance

The unit price(s) applied to a switch of your current account balance will represent the market value(s) of investment option(s) calculated after the switch request is received.

A request to switch your current account balance investment option(s) that is received before 5pm on a business day will generally take effect on the third business day following the date of receipt. The unit price will reflect the market valuation at close of business of the day you requested the switch. Check the Super SA website for any variation to this.

If you change your mind and wish to stop an investment switch going ahead, you will need to let us know in writing by 5pm on the day your switch is lodged otherwise it will proceed.

Future contributions and rollovers

A switch made to future contributions and rollovers will take effect from the time it is processed.

Step 2: Choose your Product

(Select one of the options below)

Triple S

Flexible Rollover Product

Important

If you have a Triple S and an FRP and wish to change both, you will need to complete two separate forms.

Step 3: Choose your investment options

(Select one of the options below)

I elect to change my current account balance investment options. This affects how the money currently in your account is invested. (Only complete "Investment allocation percentage" column below)

I elect to change my future contribution investment options. This affects how any future payments (employer contributions, member contributions and any rollovers) are invested once the switch, via this form, has come into effect. (Only complete "Investment allocation percentage" column below)

Both of the above. This affects how the money currently in your account and how any future payments are invested. (If you would like your current account balance and your future investment payments to differ please complete **both** columns).

You can choose one or more investment options in any percentage. Please ensure that the total adds to 100% otherwise this form will not be processed and your investment allocations will remain unchanged.

Investment option	Investment allocation percentage	(OPTIONAL) Complete this column if you want your future contributions invested differently to your current account balance
High Growth	%	%
Growth ¹	%	%
Socially Responsible	%	%
Balanced	%	%
Moderate	%	%
Conservative	%	%
Capital Defensive	%	%
Cash	%	%
Total (must equal 100%)	=100%	=100%

¹ Growth option will no longer be available after 25 January 2021.



Member Declaration

I declare that the information I have provided on this form is true and correct and understand that:

- The unit price for the investment option(s) I have elected on this form may be more or less than was quoted at the time of making this election.
- I am responsible for the investment option I have chosen and I am aware of the consequences of making such an election.
- I am aware that a fee of \$20 will be charged on second and subsequent switches in the financial year.
- There is no cost for redirecting future contributions.
- I have read the switching information section of this form, and understand the terms and conditions of making an investment switch. I am aware that more information can be found in the Product Disclosure Statement and Investment fact sheet on the Super SA website.
- I am aware that past performance is not a reliable indicator of future performance.

Signature: 

Date: / /