



Current Account Balance

The unit price(s) applied to a switch of your current account balance will represent the market value(s) of investment option(s) calculated after the switch is received.

A request to switch your current account balance investment option(s) that is received before 5pm on a business day will generally take effect on the third business day following the date of receipt. Check the Super SA website for any variation to this.

If you change your mind and wish to stop an investment switch going ahead, you will need to let us know in writing by 5pm on the day that your switch is lodged otherwise it will proceed.

Please ensure that you have signed page 3 of this form before returning it to Super SA.

Step 2: Choose your investment options

You can invest your current account balance across any number of the available investment options, providing the total is equal to 100%.

Option	Percentage Allocation
High Growth	%
Growth ¹	%
Socially Responsible	%
Balanced	%
Moderate	%
Conservative	%
Capital Defensive	%
Cash	%
Total (must equal 100%)	=100%

¹ Growth option will no longer be available after 25 January 2021.

If you have chosen more than one investment option, please indicate the order in which you wish to draw down for payment of your income.

Important
If you do not make a selection your funds will follow the default draw down order shown below.

Default draw down order	Your nominated Investment draw down order (1 through 7)
Cash	
Capital Defensive	
Conservative	
Moderate	
Balanced	
Socially Responsible	
Growth ¹	
High Growth	

¹ Growth option will no longer be available after 25 January 2021.



Investor Declaration

I declare that the information I have provided on this form is true and correct and understand that:

- The unit price for the investment option(s) I have elected on this form may be more or less than was quoted at the time of making this election.
- I am responsible for the investment option I have chosen and I am aware of the consequences of making such an election.
- I am aware that a fee of \$20 will be charged on second and subsequent switches in the financial year.
- There is no cost for redirecting the priority of drawing down future income payments.
- I have read the switching information section of this form, and understand the terms and conditions of making an investment switch. I am aware that more information can be found in the Product Disclosure Statement and Investment fact sheet on the Super SA website.
- I am aware that past performance is not a reliable indicator of future performance.

Signature: 

Date: / /